GREAVES COTTON LIMITED

LEADERS IN ENGINES & INFRASTRUCTURE EQUIPMENT

POWERING PROGRESS



OUR HISTORY



1976 – Partnered with Lombardini Motori; set up a light diesel engines unit in Aurangabad



1984 – Celebrated its 125th anniversary



1994 – Two plants acquired from Enfield India Ltd.



2000 – Lightweight Diesel engine GL 400 launched



2004 – 1 millionth light Diesel Engine Rolled out



2005 – Light Diesel Engine complying with Bharat Stage II launched



2007 - First global acquisition of Bukh-Farymann GmbH Diesel, Germany



2008 – Opened manufacturing facilities in Pune and Chennai



2010 – Acquired Ascot International FZE (UAE)



1959 – Celebrated 100 years



1947 – Lala Karamchand Thapar brought the company



1939 – New JV Ruston & Hornsby (India) Pvt. Ltd. was formed to manufacture diesel engines



1937 – Collaborated with Crompton Parkinson of England & introduced electrical products



1868 - James Greaves & George Cotton formed Greaves Cotton & Company



1859 - James Greaves founded **James Greaves & Company**

2013 – Established a technology centre for Farm Equipment business



GREAVES

SINCE 1859

OUR VALUES





Transparency

There are no hidden agendas and conditions in fine print when we deal with anybody – be it an employee, a customer, a partner / vendor / associate, a shareholder or any other stakeholder. Through our actions, policies and procedures we deliver what we promise and vice versa. We always comply with disclosure norms.



Integrity

We always conduct business with a deep-rooted sense of fair play. We adhere to the highest ethical standards and comply with all statutory laws and regulations, in both letter and spirit.



Responsibility

We have a finely developed sense of ownership of our own work and its consequences. We are emotionally and intellectually involved in translating organisational goals into reality.



Passion for Excellence

We do not compromise. We never settle. Second best, for us, is simply not an option. With enormous energy, motivation and enthusiasm we strive to achieve best-in-class in all that we do. Across function. Across profile. Across the organisation.



Respect

We celebrate our differences. We respect one another. We value the opinions of all those we interact with. We treat our ecosystem – both business as well as natural – with deference and humility.

COMPANY SNAPSHOT



- Leader in manufacturing and marketing of Diesel / Petrol Engines, Gensets,
 Pump-sets & Construction Equipment
- 7 state-of-the-art manufacturing facilities across India
- Manufacturing over 400,000 engines annually
- Turnover of more than USD 265 Million
- World class R&D setup with over 200 skilled professionals
- Extensive pan-India network of over 1200 sales & service centres
- Global footprint with local presence in South-East Asia and the Middle-East

NATION-WIDE PRESENCE





Aurangabad

Mumbai

Kolhapur

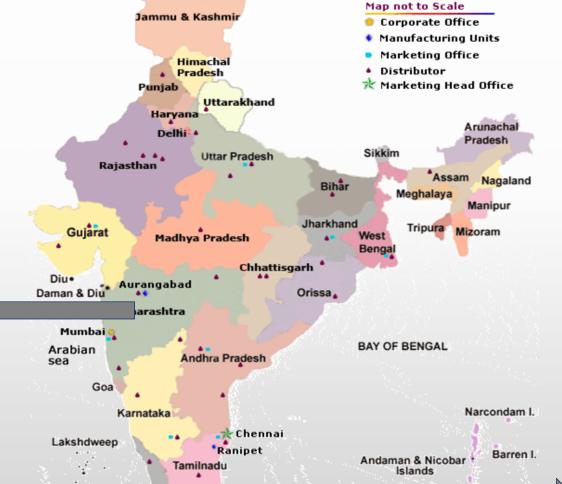
Nagpur

Map not to Scale

Corporate Office

Distributor

Manufacturing UnitsMarketing Office



LEADING
EXPORTER
TO BANGLADESH, NEPAL
AND SRI LANKAN
MARKETS



Kerala

OUR BUSINESSES











Engines Business

Auxiliary Power Business

Farm Equipment Business

Aftermarket Business

International Business





400,000+
LIGHT DIESEL ENGINES
PRODUCED ANNUALLY

81% Market
Share
ACROSS 3-WHEELER
DIESEL MARKET

5 Million +
LIGHT DIESEL ENGINES
SOLD TO VARIOUS
CLIENTS

15+ Engine
VARIANTS FROM 4HP
TO 700HP RANGE



Engine Model G 1510



Air Cooled Diesel Engine

"Vertical, Single Cylinder, Air-Cooled, Cold Starting, Compression Ignition, 4 stroke, High Speed Diesel Engines"

Model		1451	1510
Bore	mm	85	85
Stroke	mm	80	90
Displacement	cm3	454	510
Compression ratio		17.5:1	17.5:1
Fuel tank capacity	litres	5.5	5.5
Oil Sump capacity	litres	1.75	1.75
Lub. Oil Consumption	kg/hr	0.020	0.022
Dry Weight	kg	62	64
Maximum torque	kgm	2.85	3.00
RPM		3000	3000
Standard rotation of engine	Looking towards PTO	Clockwise	Anti clockwise
N DIN 70020		10	11
HP NB DIN 6270		9	10
NA DIN 6270		8	9
BS 5514:1987		8	9
IS 10001:1981		7.4	8.3
SFC gm/bhp/hr		200	205



Engine Model G 1520/1530



Air Cooled Diesel Engine

"Vertical, Single Cylinder, Air-Cooled, Cold Starting, Compression Ignition, 4 stroke, High Speed Diesel Engines"

Model		1520	1530	1523	1533
Bore	mm	78	82	78	82
Stroke	mm	68	68	68	68
Displacement	cm3	325	359	325	359
Compression ratio		18:1	18:1	18:1	18:1
Fuel tank capacity	litres	4.5	4.5	4.5	4.5
Oil Sump capacity	litres	1.0	1.0	1.0	1.0
Lub. Oil Consumption	kg/hr	0.013	0.015	0.013	0.015
Dry Weight	kg	43	46	43	46
RPM		3600	3600	1800	1800
NB DIN 6270		6.0	7.0	6.0	7.0
HP NA DIN 6270		5.4	6.4	5.4	6.4
BS5514:1987		5.4	6.4	5.4	6.4
IS 10001:1981		5.0	6.0	5.0	6.0
SFC gm/bhp/hr		220	220	220	220



Engine Model G 600 WII



Air Cooled Diesel Engine

"Lightweight, Compact, Powerful Engines For Various Applications."

TYPE OF ENGINE	Single cylinder, four stroke, direct
Bore – mm	92
Stroke – mm	92
Displacement – cm3	611
Compression ratio	18:01
RATED RPM	3000
H.P. (CMVR)	11
Max. Torque – Nm	31 @ 1600 – 1800 RPM
Lub oil consumption – gm/hr	7 max .(340 ml / 1000 km)
Capacity of lub.oil sump – Liter	1.9
Dry weight – kg	65 Kg
Fuel Injection Pump	PF type
Governor	Centrifugal governor-mechanical



Engine Model GL 400



Air Cooled Diesel Engine

"Vertical, Single Cylinder, Air-Cooled, Cold Starting Compression Ignition, 4 Stroke, High Speed Diesel Engine."

MODEL		GL - 400	
Bore		mm	86
Stroke		mm	68
Displacement		cm ³	395
Compression Ratio		-	18:1
Oil Sump Capacity		litres	1.2
Lub Oil consumption		kg/hr	0.010
Dry weight		Kg	54
Maximum torque		kgm	1.7 @ 2200 RPM
RPM		-	3600
HP	NB	-	8.0
	CMVR*	-	7.5
SFC		gms/bhp/hr	220

^{*}HPs indicate are valid for fully run in engines fitted with standard air cleaner & standard exhaust silencer. The maximum HP is guaranteed with a tolerance of 5%. The HP must be derated for ambient conditions as per the relevant standard.

^{*}CMVR is Central Motor Vehicles Rule.



Engine Model 2G 870W



Air Cooled Diesel Engine

"Engines Are Designed To Meet Critical Performance Requirment Like Direct Injection, High Power & Weight Ratio, Low Maintenance, Environment Friendliness"

Model		2G 870WIII
Number of cylinders	mm	2
Type of cooling		Water
Bore/Stroke	mm	86/75
Displacement	cc	871
Compression ratio		18:1
Rated speed	rpm	3000
Mean piston speed	m/s	9
Power rating at rated speed for automotive engine	hp	17
Mean effective pressure	bar	4.94
Max. Torque at speed	Nm rpm	43 2400-2600
Minimum idle speed	rpm	1150-1250
Specific fuel consumption at rated speed	g/hphr	190-196
Weight dry	kg	115

NON-AUTOMOTIVE ENGINE



12 Cylinder Engine



No. of Cylinders	12
Cylinder arragements	V60
Cycle	4 stroke, compression ignition
Induction system	Turbocharged aftercooled
Cubic Capacity	16.8 Ltrs
Net engine power (kWm)	279.6 - 422

NON-AUTOMOTIVE ENGINE



3 Cylinder Engine



No. of Cylinders	3
Cylinder arragements	Inline
Cycle	4 stroke, compression ignition
Induction system	Turbocharged aftercooled
Cubic Capacity	3.375 Ltrs
Net engine power (kWm)	31.77- 40.6

PRODUCT APPLICATIONS





3W Passenger Vehicle



Marine Applications



Mini Tractor



Genset Applications



4W Light Commercial Vehicle



Fire fighting Equipment

PRESTIGIOUS OEM CLIENTS















AUXILARY POWER BUSINESS



50+ YEARS
OF EXPERTISE IN
MANUFACTURING
DIESEL GENSETS

2.5 kVA

- 500 kVa

WIDEST RANGE OF GENSET OFFERING

CPCB II

COMPLIANT
ENVIRONMENT
FRIENDLY STATE-OFTHE-ART GENSETS

COMPACT
ON-SITE FOOTPRINT
WITH
LOWEST
NOISE LEVELS

GENSET FEATURES & BENEFITS





- CPCBII compliant environment friendly Gensets with lowest exhaust emissions
- Very low engine noise level of 75 dB (A) @ 1
 meter range
- Next-gen design offers ease of maintenance
- Integrated DG Set Controller for ease of access

AUXILARY POWER PRODUCT OFFERINGS









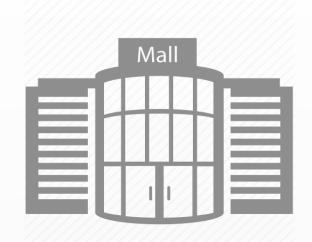
PORTABLE GENSETS

STATIONARY GENSETS

LIGHT TOWERS

PRODUCT APPLICATIONS









Railways



Factories



Airports



Residential Complex



Infrastructure Projects

GENSET PRODUCT FAMILY



Model	LDA 510 1B1(1510)*	G-15-II	G-30-II	4G11TAG22	4G11TAG24	6G11TAG24	12V14TAG23	12V14TAG23	12V14TAG23
Power Rating kVA/kW	2.5/2	10/08	25/20	75/60	125/100	200/160	320/256	400/320	500/400
No. of Phases	1/3	1/3	1/3	3	3	3	3	3	3
ВНР	8.3	21.6	42	101.3	155	243.1	604	604	604
Fuel Capacity	15	100	100	150	250	360	990	990	990
Voltage	415	415	415	415	415	415	415	415	415



FARM EQUIPMENT BUSINESS



1-4 HP
WIDEST LIGHTWEIGHT
PETROL / DIESEL /
KEROSENE ENGINE
RANGE

MOST
TRUSTED
BRAND
ACROSS RURAL INDIA

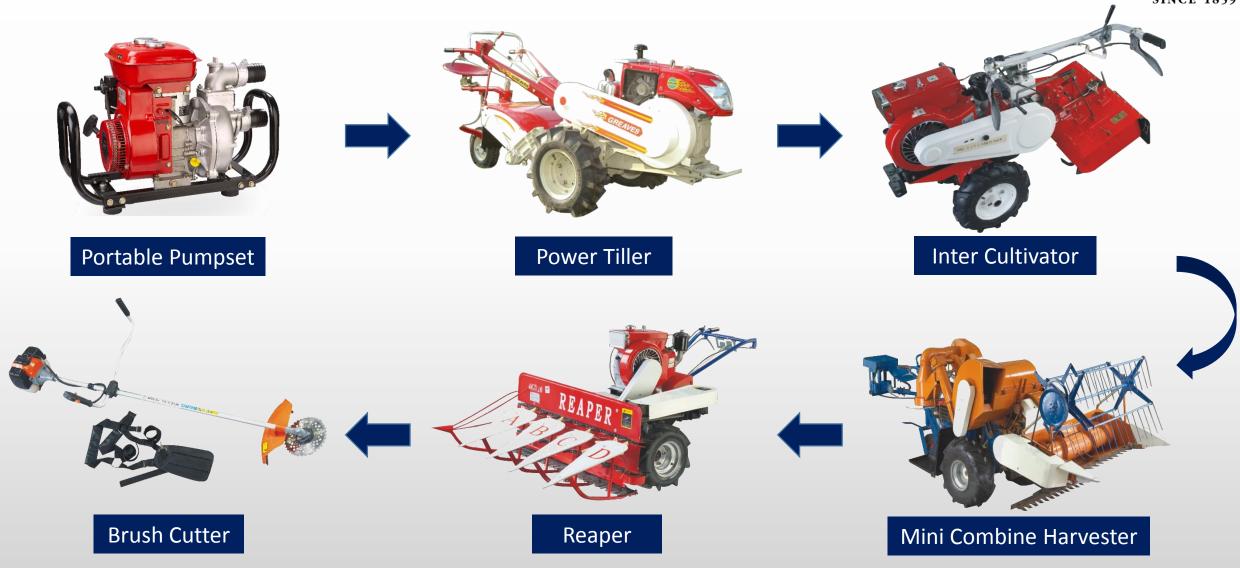
ISO 9001

CERTIFIED STATE-OFTHE-ART FACILITY TO
MANUFACTURE FARM
EQUIPMENT

LEADING
EXPORTER
TO BANGLADESH,
NEPAL AND SRI
LANKAN MARKETS

PRODUCTS FOR EVERY CROP CYCLE







MK10 - Portable Pumpset



MK10 HSPP				
Continuous HP	2@3600 rpm			
Max Torque (Nm)	4.6@2000 rpm			
Fuel (Starting Fuel)	Kerosene (Petrol)			
Dry Weight in Kg	14			

MK10 HSP				
Continuous HP	2@3600 rpm			
Max Torque (Nm)	4.6@2000 rpm			
Fuel (Starting Fuel)	Petrol (Petrol)			
Dry Weight in Kg	14			



MK20 - Portable Pumpset



MK12 HSPP/H SMP				
Continuous HP	1.5@3000 rpm			
Max Torque (Nm)	5.8@2800 rpm			
Fuel (Starting Fuel)	Kerosene/Diesel (Petrol)			
Dry Weight in Kg	17			

MK12 HSP				
Continuous HP	2@3400 rpm			
Max Torque (Nm)	5.8@2800 rpm			
Fuel (Starting Fuel)	Petrol (Petrol)			
Dry Weight in Kg	17			



MK20 - Mounted



MK20 HSPP	
Continuous HP	3.1@3600 rpm
Max Torque (Nm)	9.0@3200 rpm
Fuel (Starting Fuel)	Kerosene (Petrol)
Dry Weight in Kg	18

MK20 HSP	
Continuous HP	3.8@3600 rpm
Max Torque (Nm)	10.1@3200 rpm
Fuel (Starting Fuel)	Petrol (Petrol)
Dry Weight in Kg	18



Power Tiller Powered by 14.6 HP Engine



ENGINE SPECIFICATIONS	
Bore X Stroke	100 x 115 mm
Displacement	903 cc
Dry Weight	160 kgs
Fuel Tank Capacity	16 litres
Oil Capacity	3.6 litres

TILLER SPECIFICATIONS	
LxWxH	2990 x 980 x 1270
Gross Weight	515 kgs
Rotovator	Provided
No. of Tynes	20
Speed (km/hr)	6 forward / 2 Reverse



Inter Cultivator Powered by 4 HP Engine



SPECIFICATIONS	
Engine Power	4.0 HP Diesel Engine
Туре	Horizontal, 4-stroke 170F Model
Displacement	289 cc
Rated Speed r/min	2600
Cooling Method	Air-Cooled
Speed (km/hr)	Forward 1.20, 4.69, 9.56 Backward 0.60, 2.50, 5.10
Maximum Cultivator Diameter	340 mm
Gear Location	Forward 3 Backward 3
Maximum Cultivating Amplitude	Rear Distance 500mm Front Distance 900mm
Crop	Paddy / Wheat / Ragi /Soya/ Jowar/Barley/Grass
Size (m) (L x W x H)	2.00 x 1.10 (1.30) x 1.00



Mini Combine Harvester



SPECIFICATIONS	
Engine Power	7.0 – 7.35
Size (mm) (L x W x H)	3400 x 1400 x 1300
Feeding Rate (kg/s)	0.5
Effective Cutting Width (mm)	1100
The Rate of Loss (%)	≤ 3
The Rate of Broken (%)	< 1.0
The Rate of Mingle (%)	< 7
Fuel Consumption (ltr/Acre)	1.2
Deep of Clay (mm)	< 250
Reliability (%)	95
Structural Weight (kgs)	500



Reaper Powered by 4 HP Engine



SPECIFICATIONS	
Engine Power	4.0 HP Diesel Engine
Туре	Horizontal, 4-stroke 170F Model
Displacement	289 cc
Rated Speed r/min	2600
Cooling Method	Air-Cooled
Productivity Per Hour	1.20 – 1.50 acres per hour
Total Crop Loss Rate %	Wheat < 0.5 Rice < 1.0
Minimum Cutting Height	<50 mm
Total Weight	168 kgs
Crop	Paddy / Wheat / Ragi /Soya/ Jowar/Barley/Grass
Size (m) (L x W x H)	2.00 x 1.10 (1.30) x 1.00



Brush Cutter



SPECIFICATIONS	
Engine Power	2.10 HP @ 8000 RPM
Туре	Air Cooled: 2 Stroke: Vertical piston Value: Petrol Engine
Displacement	42.7cc
Maximum Speed of Gear Shaft	7000/9000
Cooling Method	Air-Cooled
Fuel Tank Capacity (L)	1.1
Dry Weight	4.2 kg
Crop	Paddy / Wheat / Maize/Mulberry/ Sunflower/Sugarcane/Grass



AFTERMARKET PRODUCTS



4 MILLION
CUSTOMERS REACHED
WORLD-WIDE

2500+
DEALERS
150+
EXCLUSIVE
DISRIBUTORS NATIONWIDE

5000+
MECHANICS TRAINED
ANNUALY BY GREAVES

MORE THAN
90%
RATING ON CUSTOMER
SATISFACTION INDEX,
BEST IN THE INDUSTRY

AFTERMARKET PRODUCTS









Engine Oil

Engine Lubrication

Engine Spares

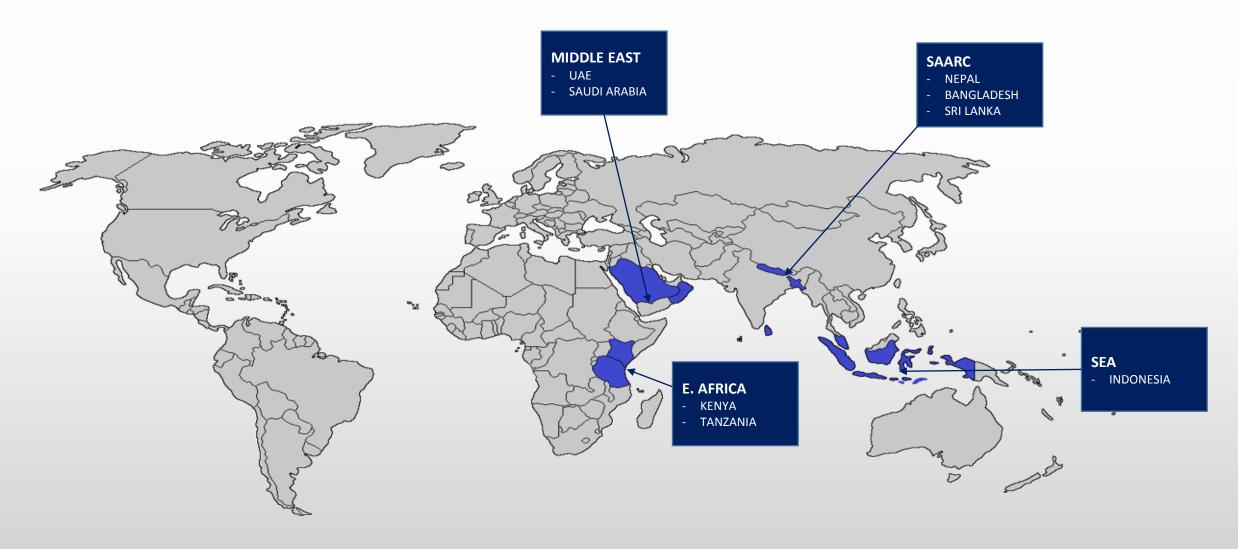
INTERNATIONAL BUSINESS



- Greaves exports to more than 8 countries and has aggressive plans to expand to more territories
- Greaves has a wide presence in strategic markets of Middle East, Africa,
 South and South East Asia, with Middle East and East Africa accounting for over 60% of its export revenue
- The International Business manages marketing and after sales support activities for KYB-CONMAT made construction equipment
- A similar overseas marketing and after sales support alliance is in place with ESCORTS for their Construction equipment product range

GREAVES INTERNATIONAL PRESENCE





GREAVES-THE WAY AHEAD



Greaves Cotton to expand product range

Special Correspondent

the product range of its construction equipment division, Greaves Cotton has forged a jani added, was part of the technology agreement with strategy of Greaves Cotton to Samil Korea Co Ltd.

vided by the Korean firm, the sion, which is one of its five division will manufacture S- divisions. Though the compa-Valve concrete pump and boom pump at its facility in facturing Gummidipoondi, near Chen- equipment, it was overtaken nai. Announcing this, Sunil by competitors, particularly Pahilajani, Managing Direc- those with foreign collaborator and CEO, Greaves Cotton, tions. Hence, the emphasis said: "In two or three quar- was on finding technology ters, we will start production suppliers. of the two products."

"It is a very good agreement and purely for technol-

plant capacity [in Gummidi- export market. Samil has also struction area... it is a very in an interview here recently.

The agreement, Mr. Pahilareinvent and strengthen its Using the technology pro- construction equipment diviny was a pioneer in manuconstruction

To tap export market

Apart from catering to the ogy participation. These are huge demand for the two products that we do not have products in the country, the today. We already have the company intends to tap the

poondil, which was not being agreed to source the products large space." Mr. Pahilajani CHENNAI: Keen on expanding utilised," he told The Hindu manufactured in Gummidi- said, adding that the conpoondi for its customers in struction division had a techother countries. In terms of nical collaboration with export markets, the Middle Bomag GmbH to manufacCOS LOOK TO CASH IN ON THE DEMAND FOR DIESEL VEHICLES AS PETROL PRICES SHOOT UP

Greaves Cotton Keen to Supply Engines to Car, Utility Vehicle Cos

Company is already in talks with some of the

market which grew just 4-5% in 2011- tract with Tata Motors to supply en-12, the diesel-powered passenger vehicle space grew by a whopping 30-40%.
But it's not passenger vehicles alone

gines for the next 10 years. The company has also got into a con-

tract with Piaggioto supply engine for he next eight years. The new engine unit set up at a capex

of ₹50 crore in Aurangabad will take the company's total automotive engine manufacturing capacity to 4 lakh units per annum. The automotive engine business constitutes approximately 60% of the ₹1.800-crore Greaves Cotton Group's turnover.

Apart from automotive engines. Greaves Cotton has a diversified business with presence in construction equipment, agri equipment, genset power solutions and industrial engine business which makes up for the palance 40% of the business. The automotive business has been

last few years and, with the plans to diversify into new segments, the compa ny sees the revenues of the automotive engine business doubling in the next three to four years to almost \$500 million or ₹2,500

Today Greaves Cotton has over 6,000 touch points across the country which is more than what the likes of Maruti Suzuki or Tata Motorshave.

Shifting Gears

In talks with car makers to supply diesel engines, may power a passenger car in the next three to four years

Conducted a feasibility study to develop engines for small cars and trucks

Greaves Cotton is the largest supplier of small diesel engines in the three wheeler

Expanding its portfolio, the co has developed a 900cc twin-cylinder diesel

engine & 265cc water-cooled petrol engine for small trucks and 3 wheelers Greaves Cotton rolled out its 3 millionth small engine is the first quarer of 2012 growing at a rate of 15-20% over the powered cars zoomesi 30-40%

Greaves Cotton Eyes Bigger Play in Diesel Engine Space

Co in talks with car makers, truck makers for engine supply

KETANTHAKKAR

MUMBAL

Greaves Cotton, the country's largest small engine supplier to the threewheeler space, is proposing to diversify into making small diesel engines for the fast growing passenger car space and bigger engines for light, medium and heavy duty trucks in the country.

The company had recently conducted a feasibility study to make an entry into passenger vehicle space (cars, utility vehicles and vans) and

it has already started talking to some of the big players in the market.

Confirming this, Sunil Pahilajani, MD & CEO, Greaves Cotton told ET, "We have approached passenger car makers, it may not be appropriate to name anyone, but these are all the names you know. We hope to power four years time."

The plan to enter the passenger car gines for the three-wheeler space.

space comes at a time, when the demand for diesel cars is going through the roof because of ₹25 difference between petrol and diesel fuel. And many international majors, like Suzuki, Hyundai, and Honda, are gearing up with their own compact diesel engines. In a market which grew just 4-5% in 2011-12, the diesel-powered passenger vehicle space grew by a whopping 30-40%.

But it's not passenger vehicles alone, Greaves Cotton is also eyeing bigger contracts in sub-1 tonne trucks and plans to extend further into bigger light, medium and heavy trucks engines as well. The company has a wide portfolio of water and air cooled engines ranging from 300 to 500 cc and it recently expanded its range by addthe passenger vehicles in three to ing a 900 cc twin cylinder diesel engine and water cooled 265 cc petrol en-

Thank You!